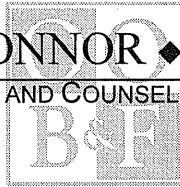


O'CONNOR ♦ O'CONNOR ♦ BRESEE ♦ FIRST PC

ATTORNEYS AND COUNSELLORS AT LAW



February 11, 2010

Hon. Robert E. Littlefield, Jr.  
U.S. Bankruptcy Judge  
U.S. Bankruptcy Court  
Northern District of New York  
James T. Foley U.S. Courthouse  
445 Broadway  
Albany, NY 12207

Re: Gregory's Barbershop of Delmar, LLC  
Chapter 7 - Case No. 10-10324

Dear Judge Littlefield:

I am enclosing two orders for the sale of Gregory's Barbershop of Delmar, LLC. The first Order is to be held pending a report back from Mr. William Schiller, Esq. If he consents to the sale I would request that the first order be signed. The second order addresses the objection raised by Mr. Schiller, Esq., on behalf of First Niagara Bank and authorizes the sale pursuant to 11 U.S.C. § 363(f)(4). If Mr. Schiller does not give consent to the sale I would request that the second order be signed.

I have made arrangements for Mr. Schiller's client to inspect the assets at 11:00 a.m. this morning. If you should have any questions please do not hesitate to contact this office.

Very truly yours,

O'CONNOR, O'CONNOR,  
BRESEE & FIRST, P.C.

By: /s/ Michael J. O'Connor  
Michael J. O'Connor

MJO/acs